

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION
A PUBLIC DOCUMENT

STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

Date Received
Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) Yee (FIRST) Betty (MIDDLE) T.

1. Office, Agency, or Court

Agency Name

CA State Board of Equalization

Board Member

Division, Board, Department, District, if applicable

First District

Your Position

► If filing for multiple positions, list below or on an attachment.

Agency: _____

Position: _____

RECEIVED
FAIR POLITICAL
PRACTICES COMMISSION
2012 MAR - 8 PM 3:33

2. Jurisdiction of Office (Check at least one box)

☒ State

☐ Judge or Court Commissioner (Statewide Jurisdiction)

☐ Multi-County _____

☐ County of _____

☐ City of _____

☐ Other _____

3. Type of Statement (Check at least one box)

☒ Annual: The period covered is January 1, 2011, through December 31, 2011.

☐ Leaving Office: Date Left ____/____/____
(Check one)

-or-

The period covered is ____/____/____, through December 31, 2011.

☐ The period covered is January 1, 2011, through the date of leaving office.

☐ Assuming Office: Date assumed ____/____/____

☐ The period covered is ____/____/____, through the date of leaving office.

☐ Candidate: Election Year _____ Office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: _____

☐ Schedule A-1 - Investments - schedule attached

☐ Schedule C - Income, Loans, & Business Positions - schedule attached

☐ Schedule A-2 - Investments - schedule attached

☒ Schedule D - Income - Gifts - schedule attached (amended)

☐ Schedule B - Real Property - schedule attached

☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

☐ None - No reportable interests on any schedule

I certify under penalty of perjury under the laws of the State of California that

Date Signed March 7, 2012
(month, day, year)

RECEIVED

MAR 8 2012

by EXECUTIVE DIRECTOR'S OFFICE
STATE BOARD OF EQUALIZATION

FPPC Toll-Free Helpline: 866/275-3772 www.fppc.ca.gov

RECEIVED
FAIR POLITICAL
PRACTICES COMMISSION

2012 MAR -8 PM 3: 33

SCHEDULE D
Income - Gifts



Amended 3/7/12 (see highlighted item) (pg)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name Betty T. Yee

NAME OF SOURCE

CA Taxpayers Association

ADDRESS (Business Address Acceptable)

1215 K Street, Suite 1250, Sacramento, CA 95811

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Business/taxpayer advocacy

DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)

1/19/11 \$30.00 Food and beverage

* 3/15/11 \$30.00 Food and beverage

1/1/11 \$

NAME OF SOURCE

East Bay Municipal Utility District

ADDRESS (Business Address Acceptable)

375 - 11th Street, Oakland, CA 94607

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Public water utility

DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)

3/1/11 \$34.32 Food and beverage

7/12/11 \$15.18 Food and beverage

1/1/11 \$

NAME OF SOURCE

Southern California Edison

ADDRESS (Business Address Acceptable)

2244 Walnut Grove Avenue, Rosemead, CA 91770

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Electric utility

DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)

8/4/11 \$170.00 128 Tickets to Bigstar Day
Old Spanish Days Fiesta
in Santa Barbara (Food
and beverage)

1/1/11 \$

1/1/11 \$

NAME OF SOURCE

CA Asian Chamber of Commerce

ADDRESS (Business Address Acceptable)

2012 H Street, Suite 202, Sacramento, CA 95811

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Business advocacy

DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)

8/17/11 \$30.00 Food and beverage

1/1/11 \$

1/1/11 \$

NAME OF SOURCE

San Jose Silicon Valley Chamber of Commerce PAC

ADDRESS (Business Address Acceptable)

101 W. Santa Clara Street, San Jose, CA 95113

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Business advocacy

DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)

8/25/11 \$50.00 Food and beverage

1/1/11 \$

1/1/11 \$

NAME OF SOURCE

Cal Labor Center at University of CA Berkeley

ADDRESS (Business Address Acceptable)

2521 Channing Way, Berkeley, CA 94720

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Research and education

DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)

9/22/11 \$40.00 Food and beverage

1/1/11 \$

1/1/11 \$

Comments: * donate events at which I delivered a speech or participated on a panel

RECEIVED

MAR 1 2012
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by EXECUTIVE DIRECTOR'S OFFICE
STATE BOARD OF EQUALIZATION

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
A PUBLIC DOCUMENT



STATEMENT OF ECONOMIC INTERESTS

COVER PAGE

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Yee Betty T.

1. Office, Agency, or Court

Agency Name

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First District

Board Member

Your Position

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☐ Candidate: Election Year _____ Office sought, if different than Part 1: _____

4. Schedule Summary

Check applicable schedules or "None."

► Total number of pages including this cover page: 5

☐ Schedule A-1 - Investments - schedule attached

☒ Schedule C - Income, Loans, & Business Positions - schedule attached

☐ Schedule A-2 - Investments - schedule attached

☒ Schedule D - Income - Gifts - schedule attached

☐ Schedule B - Real Property - schedule attached

☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

☐ None - No reportable interests on any schedule

5. Verification

(c)(1)

herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California

Date Signed February 29, 2012
(month, day, year)

Signature

(Official)

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name _____

► **1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME

East Bay Municipal Utility District

ADDRESS (Business Address Acceptable)

375 Eleventh Street, Oakland, CA 94607

BUSINESS ACTIVITY, IF ANY, OF SOURCE

Public water utility

YOUR BUSINESS POSITION

Spouse served as Special Asst. to General Manager

GROSS INCOME RECEIVED

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☒ \$10,001 - \$100,000 ☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☐ Salary ☒ Spouse's or registered domestic partner's income

☐ Loan repayment ☐ Partnership

☐ Sale of _____
(Real property, car, boat, etc.)

☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

☐ Other _____
(Describe)

► **1. INCOME RECEIVED**

NAME OF SOURCE OF INCOME

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED

- ☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000 ☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☐ Salary ☐ Spouse's or registered domestic partner's income

☐ Loan repayment ☐ Partnership

☐ Sale of _____
(Real property, car, boat, etc.)

☐ Commission or ☐ Rental Income, list each source of \$10,000 or more

☐ Other _____
(Describe)

► **2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD**

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD

- ☐ \$500 - \$1,000
☐ \$1,001 - \$10,000
☐ \$10,001 - \$100,000
☐ OVER \$100,000

INTEREST RATE

_____ % ☐ None

TERM (Months/Years)

SECURITY FOR LOAN

☐ None ☐ Personal residence

☐ Real Property _____
Street address _____
City _____

☐ Guarantor _____

☐ Other _____
(Describe)

Comments: _____

SCHEDULE D Income - Gifts

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name <u>Betty T. Yee</u>
--

<p>▶ NAME OF SOURCE <u>CA Taxpayers Association</u></p> <p>ADDRESS (Business Address Acceptable) <u>1215 K Street, Suite 1250, Sacramento, CA 95811</u></p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>Business/taxpayer advocacy</u></p> <table border="1"> <thead> <tr> <th>DATE (mm/dd/yy)</th> <th>VALUE</th> <th>DESCRIPTION OF GIFT(S)</th> </tr> </thead> <tbody> <tr> <td><u>1/19/11</u></td> <td><u>\$30.00</u></td> <td><u>Food and beverage</u></td> </tr> <tr> <td><u>* 3/15/11</u></td> <td><u>\$30.00</u></td> <td><u>Food and beverage</u></td> </tr> <tr> <td><u> / / </u></td> <td><u>\$ </u></td> <td><u> </u></td> </tr> </tbody> </table>	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	<u>1/19/11</u>	<u>\$30.00</u>	<u>Food and beverage</u>	<u>* 3/15/11</u>	<u>\$30.00</u>	<u>Food and beverage</u>	<u> / / </u>	<u>\$ </u>	<u> </u>	<p>▶ NAME OF SOURCE <u>Cal Asian Chamber of Commerce</u></p> <p>ADDRESS (Business Address Acceptable) <u>2012 H Street, Suite 202, Sacramento, CA 95811</u></p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>Business advocacy</u></p> <table border="1"> <thead> <tr> <th>DATE (mm/dd/yy)</th> <th>VALUE</th> <th>DESCRIPTION OF GIFT(S)</th> </tr> </thead> <tbody> <tr> <td><u>8/17/11</u></td> <td><u>\$30.00</u></td> <td><u>Food and beverage</u></td> </tr> <tr> <td><u> / / </u></td> <td><u>\$ </u></td> <td><u> </u></td> </tr> <tr> <td><u> / / </u></td> <td><u>\$ </u></td> <td><u> </u></td> </tr> </tbody> </table>	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	<u>8/17/11</u>	<u>\$30.00</u>	<u>Food and beverage</u>	<u> / / </u>	<u>\$ </u>	<u> </u>	<u> / / </u>	<u>\$ </u>	<u> </u>
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<p>▶ NAME OF SOURCE <u>East Bay Municipal Utility District</u></p> <p>ADDRESS (Business Address Acceptable) <u>375-11th Street, Oakland, CA 94607</u></p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>Public water utility</u></p> <table border="1"> <thead> <tr> <th>DATE (mm/dd/yy)</th> <th>VALUE</th> <th>DESCRIPTION OF GIFT(S)</th> </tr> </thead> <tbody> <tr> <td><u>3/1/11</u></td> <td><u>\$24.32</u></td> <td><u>Food and beverage</u></td> </tr> <tr> <td><u> / / </u></td> <td><u>\$ </u></td> <td><u> </u></td> </tr> <tr> <td><u> / / </u></td> <td><u>\$ </u></td> <td><u> </u></td> </tr> </tbody> </table>	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	<u>3/1/11</u>	<u>\$24.32</u>	<u>Food and beverage</u>	<u> / / </u>	<u>\$ </u>	<u> </u>	<u> / / </u>	<u>\$ </u>	<u> </u>	<p>▶ NAME OF SOURCE <u>San Jose - Silicon Valley Chamber of Commerce PAC</u></p> <p>ADDRESS (Business Address Acceptable) <u>101 W. Santa Clara Street, San Jose, CA 95113</u></p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>Business advocacy</u></p> <table border="1"> <thead> <tr> <th>DATE (mm/dd/yy)</th> <th>VALUE</th> <th>DESCRIPTION OF GIFT(S)</th> </tr> </thead> <tbody> <tr> <td><u>8/25/11</u></td> <td><u>\$50.00</u></td> <td><u>Food and beverage</u></td> </tr> <tr> <td><u> / / </u></td> <td><u>\$ </u></td> <td><u> </u></td> </tr> <tr> <td><u> / / </u></td> <td><u>\$ </u></td> <td><u> </u></td> </tr> </tbody> </table>	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	<u>8/25/11</u>	<u>\$50.00</u>	<u>Food and beverage</u>	<u> / / </u>	<u>\$ </u>	<u> </u>	<u> / / </u>	<u>\$ </u>	<u> </u>
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<p>▶ NAME OF SOURCE <u>Southern California Edison</u></p> <p>ADDRESS (Business Address Acceptable) <u>2244 Walnut Grove Avenue, Rosemead, CA 91770</u></p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>Electric utility</u></p> <table border="1"> <thead> <tr> <th>DATE (mm/dd/yy)</th> <th>VALUE</th> <th>DESCRIPTION OF GIFT(S)</th> </tr> </thead> <tbody> <tr> <td><u>8/8/11</u></td> <td><u>\$170.00</u></td> <td><u>65 tickets to Dignitatis Day of Old Spanish Days Fiesta in Santa Barbara (food and beverage)</u></td> </tr> <tr> <td><u> / / </u></td> <td><u>\$ </u></td> <td><u> </u></td> </tr> <tr> <td><u> / / </u></td> <td><u>\$ </u></td> <td><u> </u></td> </tr> </tbody> </table>	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	<u>8/8/11</u>	<u>\$170.00</u>	<u>65 tickets to Dignitatis Day of Old Spanish Days Fiesta in Santa Barbara (food and beverage)</u>	<u> / / </u>	<u>\$ </u>	<u> </u>	<u> / / </u>	<u>\$ </u>	<u> </u>	<p>▶ NAME OF SOURCE <u>Cal Labor Center at University of CA Berkeley</u></p> <p>ADDRESS (Business Address Acceptable) <u>2521 Channing Way, Berkeley, CA 94720</u></p> <p>BUSINESS ACTIVITY, IF ANY, OF SOURCE <u>Research and education</u></p> <table border="1"> <thead> <tr> <th>DATE (mm/dd/yy)</th> <th>VALUE</th> <th>DESCRIPTION OF GIFT(S)</th> </tr> </thead> <tbody> <tr> <td><u>9/22/11</u></td> <td><u>\$40.00</u></td> <td><u>Food and beverage</u></td> </tr> <tr> <td><u> / / </u></td> <td><u>\$ </u></td> <td><u> </u></td> </tr> <tr> <td><u> / / </u></td> <td><u>\$ </u></td> <td><u> </u></td> </tr> </tbody> </table>	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	<u>9/22/11</u>	<u>\$40.00</u>	<u>Food and beverage</u>	<u> / / </u>	<u>\$ </u>	<u> </u>	<u> / / </u>	<u>\$ </u>	<u> </u>
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Comments: * - denote events at which I delivered a speech or participated on a panel

SCHEDULE D Income - Gifts

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name <u>Beth T. Yee</u>

NAME OF SOURCE
League of CA Cities - Asian Pacific Islander Council

ADDRESS (Business Address Acceptable)
1000 K Street, Suite 400, Sacramento, CA 95814

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Advocacy and education for city officials

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>9/22/11</u>	<u>\$30.00</u>	<u>Food and beverage</u>
<u> / / </u>	<u>\$ </u>	<u> </u>
<u> / / </u>	<u>\$ </u>	<u> </u>

NAME OF SOURCE
American Ginseng Museum

ADDRESS (Business Address Acceptable)
210 Post Street, 4th Floor, San Francisco, CA 94108

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Museum

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>10/23/11</u>	<u>\$40.00</u>	<u>Food and beverage</u>
<u> / / </u>	<u>\$ </u>	<u> </u>
<u> / / </u>	<u>\$ </u>	<u> </u>

NAME OF SOURCE
Taipei Economic and Cultural Office

ADDRESS (Business Address Acceptable)
555 Montgomery Street, Suite 204, San Francisco, CA 94111

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Economic development

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>10/5/11</u>	<u>\$50.00</u>	<u>Food and beverage</u>
<u> / / </u>	<u>\$ </u>	<u> </u>
<u> / / </u>	<u>\$ </u>	<u> </u>

NAME OF SOURCE
CA Retailers Association

ADDRESS (Business Address Acceptable)
920 - 9th Street, Suite 2100, Sacramento, CA 95814

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Advocacy for retailers

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>*11/1/11</u>	<u>\$198.96</u>	<u>Food and beverage</u>
<u> / / </u>	<u>\$ </u>	<u> </u>
<u> / / </u>	<u>\$ </u>	<u> </u>

NAME OF SOURCE
San Edison

ADDRESS (Business Address Acceptable)
600 Clipper Drive, Belmont, CA 94002

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Solar energy

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>*10/10/11</u>	<u>\$50.00</u>	<u>Food and beverage</u>
<u> / / </u>	<u>\$ </u>	<u> </u>
<u> / / </u>	<u>\$ </u>	<u> </u>

NAME OF SOURCE
Asian Business Association of San Diego

ADDRESS (Business Address Acceptable)
5675 Puffin Road, Suite 3005, San Diego, CA 92123

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business advocacy and education

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>*11/17/11</u>	<u>\$175.00</u>	<u>Ticket to Annual Awards Gala Dinner (food and beverage)</u>
<u> / / </u>	<u>\$ </u>	<u> </u>
<u> / / </u>	<u>\$ </u>	<u> </u>

Comments: * - denotes events at which I delivered a speech or participated on a panel

SCHEDULE D Income - Gifts

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name <u>Beth T. Yee</u>

► NAME OF SOURCE
Hispanic Organized for Political Equality (HOPE)
 ADDRESS (Business Address Acceptable)
624 South Spring Street, Suite 900, Los Angeles, CA 90014
 BUSINESS ACTIVITY, IF ANY, OF SOURCE
Leadership development and education

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>12/1/11</u>	<u>\$250.00</u>	<u>Ticket to 23rd Annual Awards Dinner (food and beverage)</u>
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

► NAME OF SOURCE
 ADDRESS (Business Address Acceptable)
 BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

► NAME OF SOURCE
CA Alliance of Taxpayer Advocates
 ADDRESS (Business Address Acceptable)
455 Capitol Mall, Suite 600, Sacramento, CA 95814
 BUSINESS ACTIVITY, IF ANY, OF SOURCE
Professional taxpayer association

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
* <u>12/11/11</u>	<u>\$350.00</u>	<u>Food, beverage, and lodging</u>
* <u>12/12/11</u>	<u>\$40.00</u>	<u>Food and beverage</u>
____/____/____	\$ _____	_____

► NAME OF SOURCE
 ADDRESS (Business Address Acceptable)
 BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____
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____/____/____	\$ _____	_____
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

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 BUSINESS ACTIVITY, IF ANY, OF SOURCE

DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____
____/____/____	\$ _____	_____

Comments: * denotes events at which I delivered a speech or participated on a panel